Fill in this information to identify your case:				
United States Bankruptcy Court for the:				
NORTHERN DISTRICT OF CALIFORNIA	_			
Case number (if known)	Chapter	11_		
				Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Blue Earth, Inc.	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FDBA Genesis Fluid Solutions Holdings, Inc. FDBA Cherry Tankers, Inc.	
3.	Debtor's federal Employer Identification Number (EIN)	98-0531496	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		235 Pine Street	
		Suite 1100	
		San Francisco, CA 94104	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		San Francisco	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	■ Corporation (including Limited Liability Company (LLC)	and Limited Liability Partnership (LLP))
		☐ Partnership	
		Other. Specify:	

Voluntary Petition for Non-Individuals Filing for Bankruptcy
Doc# 1 Filed: 03/21/16 Entered: 03/21/16 14:47:03 Page 1 of 60 Case: 16-30296

Deb	Blue Earth, Inc. Name			Cas	e number (if known)	
- ,	Describe debásele bester	A 01: 1				
7.	Describe debtor's business					
			e Business (as defined in 11 l			
			et Real Estate (as defined in 1		3))	
		Railroad (a	s defined in 11 U.S.C. § 101(4	14))		
		☐ Stockbroke	er (as defined in 11 U.S.C. § 1	01(53AB))		
		☐ Commodity	Broker (as defined in 11 U.S.	.C. § 101(6))		
		Clearing B	ank (as defined in 11 U.S.C. §	781(3))		
		■ None of the	e above			
		B. Check all th	at apply			•
		☐ Tax-exemp	entity (as described in 26 U.S	3.C. §501)		
		☐ Investment	company, including hedge fur	nd or pooled invest	ment vehicle (as defined in 15 U.S.C. §80a-3)	
			advisor (as defined in 15 U.S		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		C. NAICS (Nor	th American Industry Classific ww.naics.com/search/.	ation System) 4-diç	it code that best describes debtor.	
		——————————————————————————————————————	www.maics.com//search/.			
8.	Under which chapter of the	Check one:	<u></u>			
	Bankruptcy Code is the	☐ Chapter 7				
	Debtor filing?	☐ Chapter 9				
		_	0			
		Chapter 11	. Check all that apply:			
			Debtor's aggregate are less than \$2,490 that).	noncontingent liqui 0,925 (amount subj	dated debts (excluding debts owed to insiders or affilia ect to adjustment on 4/01/16 and every three years aff	ites) ter
			☐ The debtor is a sma	all business debtor	as defined in 11 U.S.C. § 101(51D). If the debtor is a s	mali
			business debtor, att	tach the most recer eral income tax retu	It balance sheet, statement of operation, cash-flow rn or if all of these documents do not exist, follow the	man
			☐ A plan is being filed	- ,,,,		
			☐ Acceptances of the	plan were solicited	prepetition from one or more classes of creditors, in	
			accordance with 11	U.S.C. § 1126(b).		
			Exchange Commiss	sion according to § ntary Petition for No	eports (for example, 10K and 10Q) with the Securities 13 or 15(d) of the Securities Exchange Act of 1934. Fil n-Individuals Filing for Bankruptcy under Chapter 11	and le the
					ed in the Securities Exchange Act of 1934 Rule 12b-2.	
		☐ Chapter 12	— The debtor is a site	r company as demi	ed in the Securities Exchange Act of 1934 Rule 120-2.	
		in Onapier 12				
€.	Were prior bankruptcy	■ No.				
	cases filed by or against the debtor within the last 8	☐ Yes.				
	years?					
	If more than 2 cases, attach a separate list.	Distric	1	When	Case number	
		Distric		When	Case number	
10.	Are any bankruptcy cases	П N-				·
•	pending or being filed by a	□ No				
	business partner or an affiliate of the debtor?	Yes.				
	List all cases. If more than 1, attach a separate list	Debtor	Blue Earth Tech, Inc.		Relationship to you Affiliate	
			Northern District of			
		51.7.	California, San			
		Distric	Francisco Division	When	Case number if known	

Official Form 201 Case: 16-30296

Debt	Blue Earth, Inc.			Case number (if known	•			
11.	Why is the case filed in	Check al	l that apply:					
	this district?			pal place of business, or principal assets or for a longer part of such 180 days than				
		_ '		otor's affiliate, general partner, or partners	•			
12.	Does the debtor own or have possession of any	■ No						
	real property or personal property that needs	☐ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.					
	immediate attention?		Why does the property need	immediate attention? (Check all that ap	oply.)			
			☐ It poses or is alleged to pos What is the hazard?	se a threat of imminent and identifiable ha	·			
			☐ It needs to be physically se	cured or protected from the weather.				
				s or assets that could quickly deteriorate on meat, dairy, produce, or securities-related	or lose value without attention (for example, assets or other options).			
			Other					
			Where is the property?					
				Number, Street, City, State & ZIP Code				
			Is the property insured?					
			□ No					
			☐ Yes. Insurance agency					
			Contact name					
			Phone					
	Statistical and admin	istrative i	nformation					
13.	Debtor's estimation of	. 0	Check one:					
	available funds		Funds will be available for dis	tribution to unsecured creditors.				
		[☐ After any administrative expe	nses are paid, no funds will be available to	o unsecured creditors.			
14.	Estimated number of	□ 1-49		☐ 1,000-5,000	□ 25,001-50,000			
	creditors	<u></u> 50-99		□ 5001-10,000	5 0,001-100,000			
		□ 100-1 ■ 200-9		□ 10,001-25,000	☐ More than100,000			
		200-9						
15.	Estimated Assets	□ \$0 - \$		☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion			
			01 - \$100,000	= \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion			
			001 - \$500,000 001 - \$1 million	□ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion			
16.	Estimated liabilities	\$0 - \$	· · ·	☐ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
			001 - \$100,000	\$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion			
			001 - \$500,000 001 - \$1 million	☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion			
				\$100,000,001 - \$000 Hillion				

Voluntary Petition for Non-Individuals Filing for Bankruptcy
Doc# 1 Filed: 03/21/16 Entered: 03/21/16 14:47:03 Page 3 of 60 Official Form 201

Case: 16-30296

Debtor	Blue Earth, Inc.	Case number (if known)
	Nama	

Request for Relief, Declaration, and Signature

WARNING - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on representative of debtor Title CEO

G. Robert Powell Printed name

18. Signature of attorney

Signature of attorney for debtor

Date 03/21/2016

Debra I. Grassgreen CA Bar No.

Printed name

Pachulski Stang Ziehl & Jones LLP

Firm name

150 California Street San Francisco, CA 94111-4500

Number, Street, City, State & ZIP Code

Contact phone 415-263-7000

Email address

169978

Bar number and State

Voluntary Petition for Non-Individuals Filing for Bankruptcy Doc# 1 Filed: 03/21/16 Entered: 03/21/16 14:47:03 Page 4 of 60 Case: 16-30296

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

United States Bankruptcy Court Northern District of California

In re	Blue Ea	ırth, Inc.					Case No.		
						Debtor(s)	Chapter	11	
		Att	achm		-	ition for Non-l under Chapte	Individuals Filing r.11	g for	
	of the d		ies are	e registered under	r Section 1	2 of the Securitie	s Exchange Act of 19	34, the SEC file number	
2. The f	ollowing	g financial data	is the	latest available	informatio	n and refers to the	e debtor's condition or	n <u>12/31/14</u> .	
a. Total	assets						\$	98,947,565.00	
b. Total	debts (ii	ncluding debts	listed	in 2.c., below)			\$	87,768,624.00	
c. Debt	securitie	s held by mor	e than	500 holders:				Approximate number of holders:	
secured		unsecured		subordinated		\$	0.00		0
secured		unsecured		subordinated		\$			0
secured		unsecured		subordinated		\$			0
secured		unsecured		subordinated		\$	0.00		0
secured		unsecured		subordinated		\$	0.00		0
d. Num	ber of sh	ares of preferr	ed sto	ck			0		0
e. Numl	per of sh	ares common	stock				112,017,235		
Com:	ments, if	any:							
	prehens	on of Debtor's sive provider			ble energy	y solutions for sr	nall and medium-siz	ed commercial and indust	trial
securi	ties of de	ebtor:		irectly or indirec	tly owns, o	controls, or holds,	with power to vote, 5	% or more of the voting	

Official Form 201A Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

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SECRETARY'S CERTIFICATE

OF

BLUE EARTH, INC.

March 21, 2016

The undersigned hereby certifies that he is the duly elected and incumbent Secretary of Blue Earth, Inc., a Nevada corporation (the "Company") and in such capacity certifies that (a) attached hereto is a true, complete and correct copy of the resolutions adopted by the board of directors of the Company on March 21, 2016 and (b) such resolutions have not been amended, modified or rescinded and remain in full force and effect as of the date hereof.

IN WITNESS WHEREOF, the undersigned has executed this Secretary's Certificate to be effective as of the date first set forth above.

Name:

Title: Secretary

SIGNATURE PAGE TO SECRETARY'S CERTIFICATE OF BLUE EARTH, INC.

DOCS_SF:90057.1 09999/001

EXHIBIT A

RESOLUTIONS OF THE BOARD OF DIRECTORS OF BLUE EARTH, INC.

WHEREAS, the Board of Directors (the "<u>Board</u>") of Blue Earth, Inc. (the "<u>Company</u>"), a Nevada corporation, acting pursuant to the laws of the State of Nevada, has considered the financial and operational aspects of the Company's business;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company's business, and the current and long-term liabilities of the Company;

WHEREAS, the Board has, over the last several months, reviewed the materials presented by the management of and the advisors to the Company regarding the possible need to restructure the Company, and has analyzed each of the strategic alternatives available to it, and the impact of the foregoing on the Company's business and its stakeholders;

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, preferred and common stockholders, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that the officers of the Company (each, an "<u>Authorized Officer</u>") be, and each of them hereby is, authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Pachulski Stang Ziehl & Jones LLP ("PSZ&J") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy petition, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain EOS Capital Advisors LLC and Ice Glen Associates, LLC to represent and assist the Company in handling valuation of its assets in connection with a restructuring or the marketing and sale of its assets in the chapter 11 case, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy

petition, and to cause to be filed an appropriate application for authority to retain the services of EOS Capital Advisors LLC and Ice Glen Associates, LLC;

RESOLVED, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the bankruptcy petition and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to postpetition financing, a sale of the Company's assets, the development, filing and prosecution to confirmation of a chapter 11 plan and related disclosure statement; and

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

DOCS_SF:90057.1 09999/001

Fill in this information to identify the case:				
Debtor name Blue Earth, Inc.				
United States Bankruptcy Court for the: Northern District of California	(State)			
Case number (If known):	(oraco)			

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	If the claim is ful claim amount. If	ly unsecured, fil claim is partially d deduction for	If in only unsecured y secured, fill in total value of collateral or aim.
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	D. Jason Davis Joseph Patalano c/o Romero Park P.S. H. Troy Romero & Christopher Powell 155-108th Avenue N.E. Ste 202 Bellevue, WA 98004	Romero Park P.S. H. Troy Romero & Christopher Powell 155-108th Avenue N.E. Ste 202 Bellevue, WA 98004 Tel: 858-592-0065 Email: cpowell@romeropark.com Contact: Chris Powell	Judgment	Disputed			\$1,604,312.71
2	TCA Global Credit Master Fund, LP 9950 West Country Club Drive Aventura FL 33180	TCA Global Credit Master Fund, LP 9950 West Country Club Drive Aventura FL 33180 Tel: 973-879-9878 Fax: 973-807-1813 Email: dsilverman@tcaglobalfund.co m Contact: Donna Silverman	Line of Credit Payable (includes estimated \$30K of accrued interest)	Contingent, Unliquidated			\$1,225,583.87
3	Davidoff Hutcher & Citron LLP 605 Third Avenue, 34th Floor New York, NY 10158	Davidoff Hutcher & Citron LLP 605 Third Avenue, 34th Floor New York, NY 10158 Tel: 212-557-7200 Fax: 212-286-1884 Email: ehl@dmlegal.com Contact: Elliot H. Lutzker	Trade claim		A A A A A A A A A A A A A A A A A A A		\$191,056.37

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims

All the second s	Name of creditor and complete mailing address; including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
A STATE OF					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A describing the section of the sect	Morgan, Lewis & Bockius LLP Two Palo Alto Square, 3000 El Camino Real, Suite 700 Palo Alto, CA 94306	Morgan, Lewis & Bockius LLP 1400 Page Mill Road Palo Alto, CA 94304 Tel: 650-843-4000 Fax: 650-843-4001 Email: James.chapman@bingham.co m Contact: James C. Chapman	Legal	Disputed			\$188,010.81
	Kenmont Capital Partners, LP 711 Louisiana Street, Suite 1750 Houston, TX 77002	Kenmont Capital Partners, LP 711 Louisiana Street, Suite 1750 Houston, TX 77002 Tel: 713-337-3636 Fax: 713-223-0930 Email: dkendall@kenmontcap.com Contact: Donald Kendall	Office expenses in support of BE Capital operations				\$144,102.00
	Bushnell Law Group 1001 Bishop Street, Suite 2925 Honolulu, HI 96813	Bushnell Law Group 1001 Bishop Street, Suite 2925 Honolulu, HI 96813 Tel: 808-585-6050 Fax: 808-585-6040 Email: Bbushnell@bushnelllawgroup. com Contact: Blake Bushnell					\$84,728.61
Topografi dell'i de la companio della companio dell	Orrick, Herrington & Sutcliffe LLP Dept 34461 PO Box 39000 San Francisco, CA 94139	Orrick, Herrington & Sutcliffe LLP The Orrick Building 405 Howard Street San Francisco, CA 94105-2669 Tel: 415-773-5700 Fax: 415-773-5759 Email: tglascock@orrick.com Contact: Thomas Glascock	Trade claim				\$79,858.70
8	Lockbox 10200 PO Box 8500	NASDAQ Stock Market LLC 9600 Blackwell Road Rockville, MD 20850 Phone: 800-955-3898 Fax: 301-978-4910	Trade Claim				\$75,000.00

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims page 2

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Blue Earth, Inc.	Case number (if known)
Name	• • • • • • • • • • • • • • • • • • • •

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
The same department of the same of					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
	James S. Marinos 111 Elm Street, Suite 300 San Diego, CA 92101	James S. Marinos Law Offices 111 Elm Street, Suite 300 San Diego, CA 92101 Tel: 619-236-1717 Fax: 619-236-9086 Email: marinoslaw@sbcglobal.net Contact: James Marinos	Trade claim				\$65,790.21
110	Hobbs & Towne, Inc. PMB 269 PO Box 987 Valley Forge, PA 19482	Hobbs & Towne, Inc. 1288 Valley Forge Rd. #88 PMB 269 PO Box 987 Valley Forge, PA 19482 Tel: 610-783-4600 Fax: 610-783-4511 Email: RHobbs@hobbstowne.com Contact: Bobby Hobbs	Trade claim		The second section of the second section section of the second section		\$61,660.00
111	RHZM International Ltd. Attn: Jim Mao PO Box 612114 San Jose, CA 95161	RHZM International Ltd. Attn: Jim Mao PO Box 612114 San Jose, CA 95161 Email: ttkl2008@foxmail.com Contact: Jim Mao	Trade claim				\$58,000.00
12	Rimon, PC 1 Embarcadero Center, Suite 400 San Francisco, CA 94111	Rimon, PC 1 Embarcadero Center, Suite 400 San Francisco, CA 94111 Tel: 415-683-5472 Fax: 800-930-7271 Email: buz.barclay@rimonlaw.com Contact: Buz Barclay/Erika Teijeiro-Ficht	Trade claim				\$40,617.40
113	Sam Clar Office Furniture 1221 Diamond Way Concord, CA 94520	Sam Clar Office Furniture 2500 Bisso Lane, Suite 200 Concord, CA 94520 Tel: 925-602-3900 Fax: 925-602-5054 Email: john@samclar.com Contact: John Schwartz	Trade claim		CONTROL OF THE AREA OF THE	The state of the s	\$23,574.19

Blue Earth, Inc.	Case number (if known)

a separate to many the separate separat	Name of creditor and complete mailing address; including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fu claim amount. I	lly unsecured, fi f claim is partiall nd deduction for	Il in only unsecured y secured, fill in total value of collateral or aim.
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
***************************************	Haynie & Company 50 W. Broadway, Suite 600 Salt Lake City, UT 84101	Haynie & Company 1785 W. 2300 S. Salt Lake City, UT 84119 Tel: 801-328-4408 Fax: 801-972-8941 Email: SteveH@hayniecpas.com; SteveA@hayniecpas.com Contact: Steve Hurd; Steve	Trade claim				\$21,486.13
15 - Wall 15	Ivan Xinyu Liu Rm 2203 No. 12 Lane 258 Zhuzhou Road, Shanghai 200083 China	Ivan Xinyu Liu Rm 2203 No. 12 Lane 258 Zhuzhou Road, Shanghai 200083 China Tel: 133 0180 7258 Email: Iiu_xinyu@hotmail.com Contact: Ivan Xinyu Liu	Trade claim			The state of the s	\$21,202.00
16	Financial Reporting Advisors, LLC 100 N. LaSalle Street, Suite 2215 Chicago, IL 60602	Financial Reporting Advisors, LLC 100 N. LaSalle Street, Suite 2215 Chicago, IL 60602 Tel: 312-345-9101 Fax: 312-345-9110 Email: petersen@finra.com Contact: Richard Petersen	Trade claim				\$20,130.00
17	Jim Mao PO Box 612114 San Jose, CA 95161	Jim Mao PO Box 612114 San Jose, CA 95161 Email: ttkl2008@foxmail.com	Trade claim				\$18,182.22
18	CBRE Global Investors, LLC SPUS Value 7-235 Pine PO Box 398253 San Francisco, CA 94139- 8253	CBRE Global Investors, LLC SPUS Value 7-235 Pine PO Box 398253 San Francisco, CA 94139-8253 Tel: 415-989-6353 Fax: 415-989-8529 Email: Hayley.Crickmore@cbre.com Contact: Hayley Crickmore	Trade claim				\$15,384.50

П	_	h	4	_	,

Blue Earth, Inc.	Case number (if known)
N	• • • •

An of constant mentions are constant to the con-	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor (for example, trade debts, bank loans, professional services, and government contracts)		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
40.000	222 Kearny Street, Suite 306 San Francisco, CA 94108	Montgomery Technologies, LLC 222 Kearny Street, Suite 306 San Francisco, CA 94108 Tel: 866-824-8362 Email: mwright@montgomerytech.n	Trade claim				\$13,608.00
20	PO Box 832 291 South 200 West Farmington, UT 84025	One Blue Mountain, Inc. PO Box 832 291 South 200 West Farmington, UT 84025 Tel: 801-916-3884 Email: gjonest@aol.com Contact: Gordon Jones	Trade claim				\$7,850.00

Fill in this information to identify the case and this filing:				
	-			
Debtor Name Blue Earth, Inc.				
United States Bankruptcy Court for the: Northern District of California				
Case number (If known):	(State)			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or her individual serving as a representative of the debtor in this case.					
ve examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:					
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)					
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)					
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)					
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)					
Schedule H: Codebtors (Official Form 206H)					
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)					
Amended Schedule					
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)					
Other document that requires a declaration Consolidated List of Creditors who have the 20 Largest Unsecured Claims that are not Insiders					
lare under penalty of perjury that the foregoing is true and correct.					
suted on 03/21/2016 MM / DD / YYYY Signature of individual signing on behalflor debtor					
G. Robert Powell					
Printed name					

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Position or relationship to debtor

DOCS_SF:90077.2 09999/001

UNITED STATES BANKRUPTCY COURT DISTRICT OF

In re:)	Chapter 11
BLUE EART	TH, INC., Debtor.)))	Case No. 16()
	CORPORATE OWNERSHI	<u>P ST</u>	SATEMENT (RULE 7007.1
above-caption governmenta	luate possible disqualification or raned Debtor, certifies that the follow	ecus wing vns 1	tcy Procedure 7007.1 and to enable the al, the undersigned authorized officer of the is a corporation other than the Debtor, or a 0% or more of any class of the corporation's report under FRBP 7007.1.
□ None	[check if applicable]		
Name: Address:	Jackson Investment Group, LLC 2655 Northwinds Parkway Alpharetta, GA 30009		
Dated: Marc	h 21, 2016		G. Robert Powell

Fill in this information to identify the	e case and this fili	ng:	
Debtor Name Blue Earth, Inc.			
United States Bankruptcy Court for the:	Northern	District of	California
Case number (If known):			State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those

documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules

12

1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct: Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration Corporate Ownership Statement I declare under penalty of perjury that the foregoing is true and correct Executed on 03/21/2016 MM / DD / YYYY ignature of individual signing on behalf of debtor G. Robert Powell Printed name CEO

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT DISTRICT OF

In re:) Chapter 11
BLUE EARTH, INC.,) Case No. 16()
	Debtor.)

VERIFICATION OF CREDITOR MATRIX

I, G. Robert Powell, the undersigned authorized officer of the corporation named as the Debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Dated: March 21, 2016

G. Robert Powell

CEO

Accountemps File 73484 PO Box 6000 San Francisco, CA 94160-3484

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Alan Stone & Company, LLC 10940 Wilshire Blvd., 16th FL Los Angeles, CA 90024

Alejandro Juarez 30615 Hollyberry Ln. Temecula, CA 92591

Alliant Insurance Services, Inc. 701 B Street, 6th Floor San Diego, CA 92101

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Clark County Clerk Attn: Notary Public 500 S. Grand Central Pkwy Las Vegas, NV 89155

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CO State Treasurer 200 East Colfax Avenue State Capitol Suite 140 Denver, CO 80203

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New York State Corporation Tax Processing Unit PO Box 15163 Albany, NY 12212-5163

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Secretary of State 202 North Carson Street Carson City, NV 89701-4201

Secretary of State California Business Entities PO Box 944228 Sacramento, CA 94244-2280

Secretary of State Mississippi 401 Mississippi Street Jackson, MS 39201

Securities and Exchange Commission Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA 90071-9591

Securities Exchange Commission Attn: General Counsel 100 F Street NE Washington, DC 20549

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Sheppard Mullin Ori Katz Four Embarcadero Center, 17th Flr. San Francisco, CA 94111

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Solar Green Development, LLC 5008 Shadow Pine Drive Charlotte, NC 28269

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State of Texas PO BOX 13697 Austin, TX 78711

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Steven J. Rawson 21 Cypress Lane Colorado Springs, CO 80906

Steven Miller 10970 SW Bannoch St Tualatin, OR 97062

Steven W. Gray and Katherine L Gray JTWROS 21124 SW Wyndham Hill Center Tualatin, OR 97062

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Stonegate Securities, Inc. Preston Sherry Plaza 8201 Preston Road, Suite 325 Dallas, TX 75225

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Sunvalley Solar, Inc. 398 Lemon Creek Drive Suite A Walnut, CA 91789

Superior Press Print 9440 Norwalk Blvd, Santa Fe Springs, CA 90670

TCA Global Credit Master Fund, LP 19950 W. Country Club Drive, 1st Floor Aventura, FL 33180

Telesoft Capital, LLC 980 E. Hopkins Avenue Aspen, CO 81611

Terry Watkins 5212 Bommerang Way Caldwell, ID 83607

The AWT Family Limited Partnership 3151 Airway Avenue, Suite G-3 Costa Mesa, CA 92626

The Benchmark Company, LLC 789 N. Water Street, Suite 410 Milwaukee, WI 53202

DOCS SF:90085.1 09999/001 Case: 16-30296 Doc# 1 Filed: 03/21/16 Tentered: 03/21/16 14:47:03 Page 54 of 60 The Board of Trustees of the Leland Stanford Junior University 635 Knight Way Stanford, CA 94035-7297

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Honolulu, HI 96813

The Hartford PO Box 660916 Dallas, TX 75266-0916

THE JAMES MOLESKY FAMILY TRUST 37 CHANCELLOR PLACE BERKELEY, CA 94705

The NASDAQ OMX Group, Inc. c/o Wells Fargo Bank, N.A. Lockbox 11700
PO Box 8500
Philadelphia, PA 19178-0700

The Promontory Business Park O.A c/o Mar West Real Estate, Inc. PO Box 52798 Irvine, CA 92619

Thomas Rampone 34818 SW Bald Peak Rd. Hillsboro, OR 97123

Todd Michaels 8825 Bold Ruler Way Fair Oaks, CA 95628

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Todd Petersen 915 E. amity Meridian, ID 83642

Trans America Attn: Processing 8488 Shepard Farm Drive West Chester, OH 45069

Treasurer, CO Unemployment Insurance Tax Administration 633 17th Street, Suite 201 Denver, CO 80202-3660

United States Attorney General U.S. Department of Justice 950 Pennsylvania Avenue NW Washington, DC 20530

University of Santa Monica 2107 Wilshire Blvd Santa Monica, CA 90403

UPower, LLC 95 Hobson Street, 5A San Jose, CA 95110

USPTO Commissioner for Patents PO Box 1430 Alexandria, VA 22313-1430

Utah Division of Securities PO BOX 146760 Salt Lake City, UT 84114

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Utah State Tax Commission 210 N. 1950 West Salt Lake City, UT 84134-0260

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Vicki Olson 3833 Fairhaven Dr. West Linn, OR 97068

Vickie Marinovich 27 Wordsworth Ct. Mill Valley, CA 94941

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Walter P. Thompson, Inc. 720 Iwilei Road, Suite 425 PO Box 3351 Honolulu, HI 96801

Washington State Treasurer PO BOX 40200 Olympia, WA 98504-0200 Wayne Mays JR 42932 Peachwood St Fremont, CA 94538

WB Richardson, LLC 216 Washington Avenue, Suite 1 Santa Fe, NM 87501

WealthMakers, LLC 417 Orchid Avenue Corona Del Mar, CA 92625

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William Bailey 1132 Via Mil Cumbres Solana Beach, CA 92075

WILLIAM E. DAVIDSON AND FRANCES H. DAVIDSON 210 PEACH BLOSSOM AVE. CAMBRIDGE, MD 21613

William Gregozeski W 218 N 5405 Taylor Woods Dr. Menomonee Falls, WI 53051

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WILLIAM WOODWORTH 3918 BROADMOOR VALLEY ROAD COLORADO SPRINGS, CO 80906

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Xu Tang 6549 Canterbury San Jose, CA 95129

Yamamoto & Caliboso 1099 Alakea Street, Suite 2100 Honolulu, HI 96813

Zacks Investment Research, Inc. 10 S. Riverside Plaza, Suite 1600 Chicago, IL 60606

Fill in this information to identify the case and this filing:				
Debtor Name	Blue Earth, Inc.			
United States	Bankruptcy Court for the:	Northern	District of	California
Case number (If known):			_	State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15	
An individual who is authorized to act on behalf of a	non-individual debtor, such as a corporation or partnership, must sign and submit this form for
the schedules of assets and liabilities, any other doc	ument that requires a declaration that is not included in the document, and any amendments of
those documents. This form must state the individua	al's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy
Rules 1008 and 9011.	
	iking a false statement, concealing property, or obtaining money or property by fraud in connecti 1,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.
Declaration and signature	
I am the president, another officer, or an au individual serving as a representative of the	uthorized agent of the corporation; a member or an authorized agent of the partnership; or another debtor in this case.
I have examined the information in the docu	uments checked below and I have a reasonable belief that the information is true and correct:

I am the president, another officer, or an authorized	agent of the corporation; a member or an authorized agent of the partnership; or another
individual serving as a representative of the debtor in	this case.
I have examined the information in the documents ch	ecked below and I have a reasonable belief that the information is true and correct:
Schedule A/B: Assets-Real and Personal Property	(Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured b	py Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Cla	ims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired L	eases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)	
Summary of Assets and Liabilities for Non-Individ	uals (Official Form 206Sum)
Amended <i>Schedule</i>	
Chapter 11 or Chapter 9 Cases: List of Creditors W	Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Creditor Matrix Verification
I declare under penalty of perjury that the foregoing is	s true and correct.
Executed on 03/21/2016	* I STE I ()
MM / DD / YYYY	Signature of individual signing on behalf of debtor
	G. Robert Powell
	Printed name
	CEO
	Position or relationship to debtor